

Endowment Fund & Investment Portfolio Summary ©

Table 1: Investment Portfolio - performance to date as at 31 Dec 2016

Holdings	Type	Sector/ Focus	Book Value of current holding	Current Value	Book Gain/Loss todate	Banked Gain/Loss todate	Total Gain/Loss todate	Dividends todate	Total Return todate	Return todate on ave holding %
Totals			£215,094.79	£274,595.73	£59,500.94	£0.00	£59,500.94	£4,326.96	£63,827.90	35%
Finsbury Growth & Income Trust plc	IT	UK	£40,023.98	£46,432.60	£6,408.62	£0.00	£6,408.62	£962.46	£7,371.08	26%
Jupiter Euro Opportunities Trust	IT	Europe	£20,008.38	£20,745.14	£736.76	£0.00	£736.76	£353.03	£1,089.79	5%
Pacific Assets Trust	IT	Asia Pacific	£20,012.60	£27,265.12	£7,252.52	£0.00	£7,252.52	£250.98	£7,503.50	37%
Scottish Mortgage Investment Trust	IT	Global	£35,011.15	£48,429.36	£13,418.21	£0.00	£13,418.21	£565.64	£13,983.85	46%
Vanguard Funds plc S&P 500 UCITS ETF USD	ETF	North America	£24,992.74	£36,419.90	£11,427.16	£0.00	£11,427.16	£548.31	£11,975.47	48%
Vanguard Funds plc FTSE 100 UCITS ETF	ETF	UK	£25,009.55	£28,484.24	£3,474.69	£0.00	£3,474.69	£1,062.52	£4,537.21	18%
JP Morgan US Smaller Trust	IT	N America Small	£20,011.55	£31,411.98	£11,400.43	£0.00	£11,400.43	£0.00	£11,400.43	57%
Fidelity Asian Values	IT	Asia Pacific	£20,020.80	£26,022.66	£6,001.86	£0.00	£6,001.86	£338.45	£6,340.31	48%
JP Morgan Mid Cap Trust	IT	UK	£10,004.04	£9,042.57	(£961.47)	£0.00	(£961.47)	£245.57	(£715.90)	-7%
Fidelity Asian Values subscription shares	IT	Asia Pacific	£0.00	£342.16	£342.16	£0.00	£342.16	£0.00	£342.16	

Table 2: Investment Portfolio at Financial Year end

2015/16

ending

30 Jun 2016

Holdings	Type	Sector/ Focus	Value at Beginning of Financial Year	Net movement during year Purchases less Sales	Value at End of Financial Year	Gain/Loss for year	Dividends received in year	Total Return for year	Return for year on ave holding %
Totals			£0.00	£205,083.97	£225,027.27	£19,943.30	£1,499.95	£21,443.25	17.6%
Finsbury Growth & Income Trust plc	IT	UK	£0.00	£40,023.98	£43,067.40	£3,043.42	£461.26	£3,504.68	22.8%
Jupiter Euro Opportunities Trust	IT	Europe	£0.00	£20,008.38	£19,150.82	(£857.56)	£144.25	(£713.31)	-4.7%
Pacific Assets Trust	IT	Asia Pacific	£0.00	£20,012.60	£23,500.48	£3,487.88	£0.00	£3,487.88	23.0%
Scottish Mortgage Investment Trust	IT	Global	£0.00	£35,011.15	£40,975.20	£5,964.05	£116.57	£6,080.62	28.9%
Vanguard Funds plc S&P 500 UCITS ETF USD	ETF	North America	£0.00	£24,992.74	£31,200.60	£6,207.86	£263.62	£6,471.48	34.4%
Vanguard Funds plc FTSE 100 UCITS ETF	ETF	UK	£0.00	£25,009.55	£25,959.18	£949.63	£437.21	£1,386.84	8.7%
JP Morgan US Smaller Trust	IT	N America Small	£0.00	£20,011.55	£20,635.00	£623.45	£0.00	£623.45	5.6%
Fidelity Asian Values	IT	Asia Pacific	£0.00	£10,009.98	£12,497.54	£2,487.56	£0.00	£2,487.56	51.5%
JP Morgan Mid Cap Trust	IT	UK	£0.00	£10,004.04	£8,041.05	(£1,962.99)	£77.04	(£1,885.95)	-39.1%

Financial Year
2015/16

Table 3: Investment Portfolio Costs

Platform costs ¹	£0.00
Trading costs & levies ²	£138.45
Total	<u>£138.45</u>

¹ Direct administration charge on the Investment Account

² These costs are reflected in the overall buying and selling costs of individual securities

Table 4: Dividends & Interest for Financial Year

Dividends	£1,499.95
Interest - Stockbroker Account	£21.28
Interest - Savings Accounts	£0.00
Interest - Bank/HMRC	£40.12
Total	<u>£1,561.35</u>

as at
30 Jun 2016

as at
31 Dec 2016

Table 5: Balances

Value of Investment Portfolio	£225,027.27	£274,595.73
Cash held on account at brokers	£50,137.47	£132.29
Total	£275,164.74	£274,728.02
Cash held at bank	£14,572.50	£1,341.68
Deposits	£0.00	£44,000.00
Total	<u>£289,737.24</u>	<u>£320,069.70</u>

Table 6: Investment Portfolio Performance Record

Basis						
1. By Financial Year (last 5 years) ³		2015/16	2014/15			
Value of Investments		£225,027	£0			
Total Return for year		£21,443	£0			
Return % pa for year		17.6%	0.0%			
2. Performance v targets						
Target: measured by % pa compound growth		4.00%				
		Last Year	Last 2	Last 3	Last 5	from start
Total Actual Return for period		£21,443	£21,443			£21,443
Target performance		£4,887	£4,887			£4,887
Out performance/(under performance)		£16,556	£16,556			£16,556
% performance actual/target		439%	439%			439%

³ Foundation's first financial year was 2014/15 & no investments were made until 2015/16

equal to or better than target return



worse than target return